



सत्यमेव जयते

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Consulate General of India Frankfurt, Germany

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Significant Economic Trends between India & the four German States under the jurisdiction of Consulate General of India Frankfurt

The growth trend for the overall trade between India and Germany for the for the month of January 2018 remained on the rise in comparison to January 2017. The Bilateral Trade between India and the four States falling under the jurisdiction of this Post witnessed an overall rise by 13.72% in the period of Jan 2018 (€ 593.85 million) as compared to January 2017 (€ 544.79 million).

The total bilateral trade between North Rhine-Westphalia and India witnessed an increase by 9.18 % and stood at € 391.01 million. The total bilateral trade between Hesse and India decreased by 7.97% and stood at € 99.70 million. The total bilateral trade between Rhineland-Palatinate and India increased by 20.95 % and stood at 81.01 million. The total bilateral trade between Saarland and India, increased by 95.35% and stood at € 22.13 million in the period Jan 2018 as compared to the same period in 2017.

The total volume of trade between the two countries stood at €1607.02 mn in January 2018 as compared to € 1486.55 mn in January 2017. The overall trade increased by 8.10% in comparison to the same time period in 2017. Indian exports to Germany during this time increased by 13.72% whilst Indian imports from Germany also experienced an increase by 3.46%. The four states falling under the jurisdiction of CGI accounted for 37% of the total trade between India and Germany in January 2018.

Major Collaborations and Investments: India and Northrhine Westphalia, Hesse, Rhineland Palatinate & Saarland

- [Northrhine Westphalia](#)
- Jowat SE ,a leading manufacture of Industrial adhesives based in Detmold is partnering with Pidilite Industries Ltd Mumbai. The technical cooperation will be mainly in the product segment

of application-specific hot melt adhesives. The collaboration also aims at producing thermoplastic hot melts for various industrial sectors like Modular furniture production and other wooden furniture segments.

- Viega Holding GmbH & Co. KG, Attendorn has opened a manufacturing facility in Sanad, Gujarat. Viega has invested 20 million euros in the app.

- [Hesse](#)

- CMORE Automotive GmbH will be tying up with Expert Global, Aurangabad generating employment for 400 people. This joint venture called EC Mobility will work on solutions in intelligent driving, e-mobility and digitised industry.
- Wacker opens silicon oil factory in India: The Indian subsidiary of the chemical company Wacker has opened a hydrosilylation plant for the production of functional silicone oils. The factory at the Amtala site in Greater Calcutta, India, has a capacity of 6,000 t / a. With the investment of around EUR 6 million, Wacker has reacted to the growing demand for specialty silicones in the regions of India and Southeast Asia. The products are used in the production of polyurethane-based industrial foams, personal care products and fabric softeners, as well as in various agricultural applications.

List of Trade Fairs under CGI Frankfurt jurisdiction for 2018

<u>Sr. No.</u>	<u>Trade Fair</u>	<u>City</u>	<u>Date</u>
1.	Practical World – International Hardware Fair	Cologne	04.03.-07.03.2018
2.	Beauty Düsseldorf – International Trade Fair for Cosmetics, Nail, Foot, Wellness, Spa	Düsseldorf	09.03.-11.03.2018
3.	Pro Wein – International Trade Fair for Wines & Spirits	Düsseldorf	18.03.-20.03.2018
4.	Light + Building – Trade Fair for Architecture & Technology	Frankfurt	18.03.-23.03.2018
5.	Anuga Food Tec – International Supplier Fair for the Food and Drink Industry	Cologne	20.03.-23.03.2018
6.	h + h Cologne – International Trade Fair for Creative Handicraft + Hobby Supplies	Cologne	23.03.-25.03.2018
7.	Musikmesse + Prolight & Sound	Frankfurt	10.04.-14.04.2018
8.	Tube / Wire Fair	Düsseldorf	16.04.-20.04.2018
9.	IMEX – Exhibition for Incentive Travel, Meeting & Events	Frankfurt	15.05.-17.05.2018
10.	The Tire Cologne	Cologne	29.05.-01.06.2018
11.	Achema – World Forum for Chemical Engineering	Frankfurt	11.06.-15.06.2018
12.	Tendence – International Trade Fair for Consumer Goods	Frankfurt	30.06.-03.07.2018
13.	ILM Summer Styles – International Leather Goods Fair	Offenbach	01.09.-03.09.2018
14.	Spoga Horse / Spoga Gafa (Autumn)	Cologne	02.09.-04.09.2018
15.	Automechanika – International Trade Fair for the Automotive Industry	Frankfurt	11.09.-15.09.2018
16.	Photokina – World of Imaging	Cologne	26.09.-29.09.2018

17.	REHACARE – Trade Fair for Rehabilitation	Düsseldorf	26.09.-29.09.2018
18.	INTERMOT – International Motorcycle, Scooter and Bicycle Fair	Cologne	05.10.-09-10.2018
19.	ALUMINIUM	Düsseldorf	09.10.-11.10.2018
20.	Frankfurt Book Fair	Frankfurt	10.10.-14.10.2018
21.	Glasstec – International Trade Fair Glass Production, Processing, Products	Düsseldorf	23.10.-26.10.2018
22.	MEDICA/COMPAMED	Düsseldorf	12.11.-15.11.2018
23.	Health Ingredients Europe	Frankfurt	27.11.-29.11.2018
24.	India Leather Days	Offenbach	November 2018

Trade Enquiries

CGI Frankfurt received enquiries of Indian companies requesting us for export promotion for the following products in the month of December 2017:

- Agricultural Products
- Woolen Yarn, Tops, Raw Wool
- Ceramic Tiles
- Granite
- Cleaning Products
- Packaging Material and Machines for the chemical, pharmaceutical and the food & beverage industries
- Stationery Articles
- Nuts & Bolts
- Paints

We have sent relevant lists of German importers to the Indian companies.

Growth of German Economy in the month of March 2017:

Angela Merkel was formally re-elected as Chancellor on 14 March, ending an over five-month cycle of political uncertainty. The coalition deal with the Social Democrats (SPD) encompasses some additional spending measures but is unlikely to alter Germany's fiscal stance, despite a changing of the guards at the finance ministry. Under the previous "grand coalition", the economy picked up pace; last year, it grew at the quickest speed since 2011. That momentum should have carried over into 2018. Although available indicators paint a mixed picture, this is chiefly due to seasonal effects. Industrial production and retail sales contracted in January over the prior period, but still showed robust expansion in annual terms. Moreover, the composite PMI and sentiment indicators remained elevated throughout the first quarter, pointing to sustained economic momentum.

However, the renewal of the grand coalition brought a return to stability, and the coalition's proposed fiscal stimulus should propel private and government consumption this year. Moreover, wages are likely to grow robustly, boosted by the collective wage agreement for industrial employees in the Baden-Württemberg state—this should have a spillover effect in other states. Fixed investment and external demand are also expected to remain resilient. Downside risks persist due to the strong euro and rising protectionism in the U.S., which is an important export market for German goods. Analysts see GDP expanding 2.4% in 2018, unchanged from last month's estimate, and 1.9% in 2019. (Source: www.focus-economics.com)